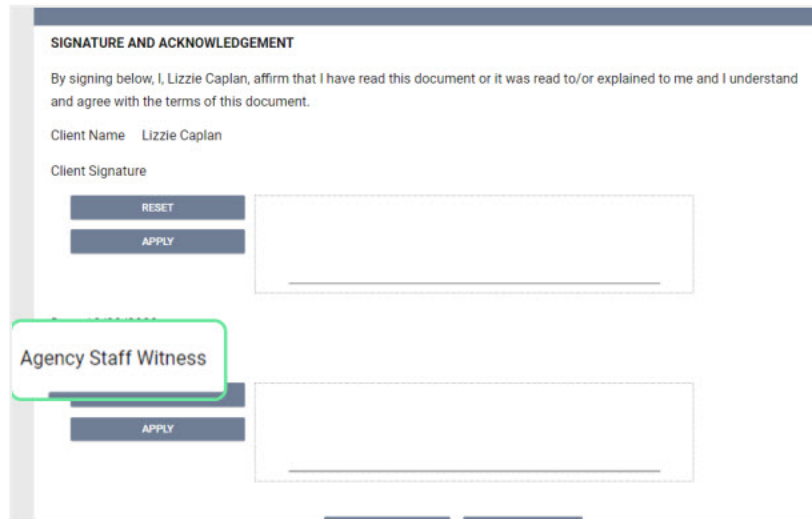


HMIS Consent Workflow in Clarity

How to record the variations of **Yes** documentation



SIGNATURE AND ACKNOWLEDGEMENT

By signing below, I, Lizzie Caplan, affirm that I have read this document or it was read to/or explained to me and I understand and agree with the terms of this document.

Client Name Lizzie Caplan

Client Signature

RESET

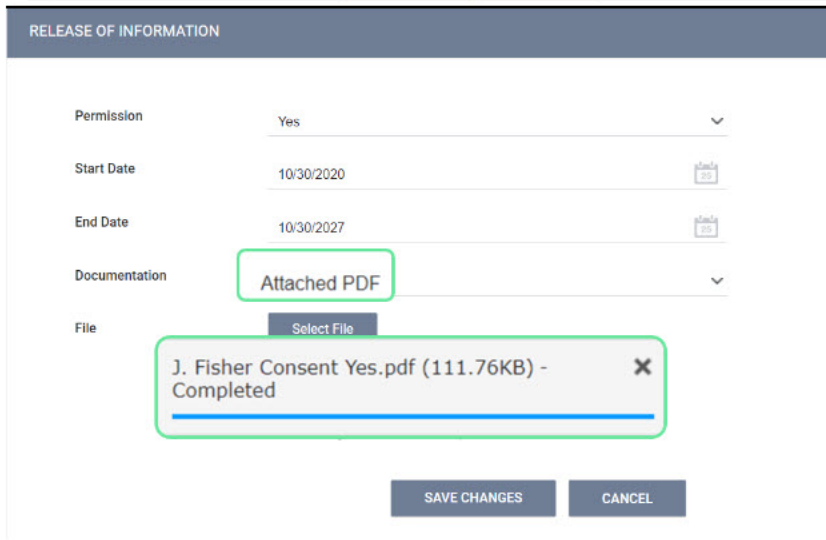
APPLY

Agency Staff Witness

APPLY

Electronic Signature - use this if you have a tablet or a signature pad at your location.

NEW: You must also sign this form to show you were the staff who explained consent to the client.



RELEASE OF INFORMATION

Permission Yes

Start Date 10/30/2020

End Date 10/30/2027

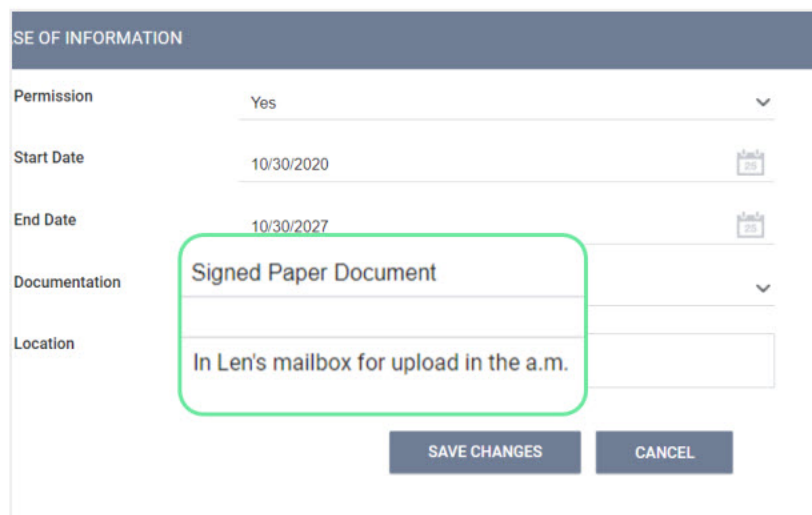
Documentation Attached PDF

File Select File

J. Fisher Consent Yes.pdf (111.76KB) - Completed

SAVE CHANGES CANCEL

Attached PDF - a popular documentation type. Use this when the form was presented on paper, and upload to Clarity after you have the client's signature and your own. Remember, you must sign this form before uploading.



RELEASE OF INFORMATION

Permission Yes

Start Date 10/30/2020

End Date 10/30/2027

Documentation Signed Paper Document

Location In Len's mailbox for upload in the a.m.

SAVE CHANGES CANCEL

Signed Paper Document - NEW! This is a new option for when you get the paper form signed during your shift but don't have the means or time to upload it to Clarity. Indicate the location of this hard copy. You or someone else at your agency must upload these forms and change the type to "attached PDF" within 48 hours.



Consent Documentation Types in Clarity

Verbal Consent

RELEASE OF INFORMATION

Permission	Yes	▼
Start Date	10/30/2020	
End Date	10/30/2027	
Documentation	Verbal Consent	▼

SAVE CHANGES CANCEL

If you are working with clients over the phone, you may be able to collect the HMIS consent verbally.

NOTE: Your agency must get written authorization from the HMIS Lead in order to use the verbal process and this does not replace in person enrollment.

Cambridge Homeless Management Information System (HMIS) PRIVACY STATEMENT

- We collect personal information directly from you for reasons that are discussed in our Privacy Notice.
- We may be required to collect some personal information by law or by organizations that give us money to operate this program.
- Other personal information that we collect may be used or disclosed to coordinate and improve services for persons experiencing homelessness, and to better understand the needs of persons experiencing homelessness.
- We only collect information that we consider to be appropriate.
- You may request a copy of our Privacy Notice.
- We will not deny services to any eligible client who refuses to furnish the requested information, provided that such refusal does not prevent our Agency from establishing that client's eligibility for services.
- The policies in our notice may be amended at any time. These amendments may affect information obtained by this organization before the date of the change. Amendments regarding use or disclosure of personal information will apply to information (data) previously entered in HMIS, unless otherwise stated. All amendments to our Privacy Notice must be consistent with the requirements of the

Agencies that have permission should follow the instructions in the *HMIS Policies and Procedures Manual* (pp 22-23). Make sure the Mandatory Data Collection Privacy Poster/Desk Sign is available to clients at intake, even if it is over the phone. Offer to email and/or read it to them.

Jeremy Fisher

PROFILE HISTORY PROGRAMS ASSESSMENTS **FILES** NOTES CONTACT LOCATION

UPLOAD A FILE

Category

Predefined Name

File

Consent Form Uploads (Refused, Verbal, or Revocation)

C-CAN Documentation

Case Management Documentation

Consent Form Uploads (Refused, Verbal, or Revocation)

ESG Documentation

Family, Social and Legal - DO NOT USE

Finances and Income

Health and Medical

HMIS Agreements

Personal Identification

Client refused - Staff Confirmation

Revocation of Consent Form

Verbal Consent (requires HMIS Lead permission)

Other

SAVE CHANGES CANCEL

Write "verbal consent" on the ROI where the client would sign and sign your name to indicate that you obtained consent from your client.

Upload the form to the Files section of your client's record, choosing the "Consent Form Uploads" category and then select "Verbal Consent."