

Uploading CCAN Documentation to a Client's Files Tab

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PROFILE HISTORY PROGRAMS ASSESSMENTS **FILES** NOTES CONTACT LOCATION

Select the Files tab from the client's profile

CLIENT FILES

ADD FILE (+)



No results found

Click on "Add File"

Category

C-CAN Documentation

Predefined Name

Bank Statements

File

Bank Statements
Birth Certificate
C-CAN Referral Letter to Provider
Chronic Homeless Certification
Disability Determination Letter
Driver's License
DTA Documentation

Private

EHV Referral Letter
HMIS Bed Stay & Street Outreach (LOT) Report
Homeless Verification Letter
Pay Stubs
Photo ID
Social Security Card
SSI/SSDI Statement
Third Party Verification
Other

Select the appropriate documentation type

Category C-CAN Documentation

Predefined Name EHV Referral Letter

File **Select File** **Upload file here**

Trouble attaching files? Switch to the Basic Uploader

Private **Keep Private toggled off so other staff working with the client can access the file**


Click to save **ADD RECORD** **CANCEL**

PROFILE HISTORY PROGRAMS ASSESSMENTS **FILES** NOTES CONTACT LOCATION

Changes successfully saved.

CLIENT FILES

File is now uploaded. Click on the preview to view it and return to the client's Files tab to access it in the future

 C-CAN Documentation:EHV Referral Letter
by Connor Foley on 8 Dec, 2021, 41.91 KB
Coordinated Access ⓘ

MODIFY FILE | DELETE FILE